



Goodwill Industries International, Inc.

Instructions for Charitable Gifts of Securities

as of July 2026

Before initiating a securities transfer, please provide Goodwill Industries International, Inc. (GII) with the donation details below so the gift can be identified and acknowledged promptly.

Contact us at Development@goodwill.org or 800.280.1464.

Information to Provide GII Before Transfer

- Account name making the donation
- Name of the security and associated symbol or CUSIP
- Number of shares for stocks, ETFs, and bonds
- For mutual funds: fund name, fund ticker symbol, and number of shares or units

Important Notes

- Goodwill Industries International, Inc. is a 501(c)(3) tax-exempt nonprofit organization. Our Tax ID is 53-0196517.
- GII's brokerage account is held at National Financial Services (NFS), a wholly owned subsidiary of Fidelity Investments. City National Securities is designated as the introducing broker dealer.
- The gift date is the date of receipt in the brokerage account. Gift credit is the mean of the high and low on the date of transfer multiplied by the number of shares.
- Goodwill Industries International, Inc. will monitor the brokerage account for incoming gifts and will manage the assets for liquidation.

Transfer Instructions

Transfer method	Delivery instructions
DTC-eligible securities	If the security is eligible for electronic transfer by The Depository Trust Company (DTC), instruct your broker to deliver the assets using the following instructions: DTC: #0226, National Financial Services Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.
Securities registered in book form / street name at a broker	City National Securities DTC: #0226 NFSC Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.
Book-entry government securities	For bills, notes, bonds, STRIPS, GNMA's, and FNMA's, deliver to: Bank of NYC/NRS

Transfer method	Delivery instructions
	ABA Number: 021000018 National Financial Services LLC Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.
Mutual funds	Mutual funds require special handling and cannot be transferred under the universal DTC transfer method. Please direct your broker, if funds are held in a brokerage account, or the mutual fund company, if funds are held directly at the mutual fund company, to call the NFS TOA (Transfer of Assets) Receives Department using the Fidelity Clearing & Custody Solutions support line at 877.262.5950. Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.
Alternative investments	National Financial Services LLC Attn: Alternative Investments Transfer Department Fidelity Investments, 5th Floor Newport Office Center III 499 Washington Blvd. Jersey City, NJ 07310-2010 Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.
Physical certificates or foreign securities	For securities held as physical certificates in your name or for foreign securities, please contact Goodwill Industries International, Inc. at 800.280.1464 for assistance.

Other Ways to Give

Transfer method	Delivery instructions
Mail	Mail check or money order to: Goodwill Industries International, Inc. PO Box 791084 Baltimore, MD 21279-1084
Online	Visit www.goodwill.org and select Make a Financial Donation
Bank wires	Wire to: JP Morgan / Chase, 55 Water Street, New York, NY ABA Number: 021000021 For Credit to: National Financial Services LLC Account #: 066196-221 Further credit to account #: NYK - 004246 Account Name: Goodwill Industries International, Inc.

Questions and Assistance

For general questions about supporting Goodwill Industries International, email Development@goodwill.org or call 800.280.1464.

Please direct any stock gift questions to City National Securities at 800.280.1464 or to the contacts below:

City National Institutional & Nonprofit Banking: 400 Park Avenue, 7th Floor, New York, NY 10022

Contact	Email	Phone
Nick Attard, CFA	Nicholas.Attard@cnb.com	Office: 917.322.0638 Cell: 203.395.6035
Mangesh Kulkarni	Mangesh.Kulkarni@cnb.com	Office: 212.277.0038 Cell: 703.470.0685
Sammy Colon	Sammy.Colon@cnb.com	Office: 332.286.1458 Cell: 732.207.2216